

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 15
	)	
CB&I UK LIMITED, <i>et al.</i> , <sup>1</sup>	)	Case No. 23-90795 (CML)
	)	
Debtors in Foreign Proceedings.	)	(Jointly Administered)
	)	

**AMENDED AGENDA FOR HEARING ON  
MARCH 22, 2024, AT 1:00 P.M. (PREVAILING CENTRAL TIME)<sup>2</sup>**

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The Foreign Representative of the above-captioned debtors (collectively, the “Debtors”) hereby files this agenda for matters set for hearing on March 22, 2024, at 1:00 p.m. (prevailing Central Time).

1. Verified Petition – England. Verified Petition for (I) Recognition of Foreign Main Proceeding in England, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code [Docket No. 7].

Related Documents:

- A. Omnibus Declaration of Foreign Representative Pursuant to 11 U.S.C. § 1515, 1519, and Rule 1007(A)(4) of the Federal Rules of Bankruptcy Procedure and in Support of (I) Verified Petitions for (A) Recognition of Foreign Main Proceedings, (B) Recognition of Foreign Representative; (II) Provisional Relief; and (III) Related Relief Under Chapter 15 of the Bankruptcy Code [Docket No. 4].
- B. Declaration of Hannah Crawford in Support of Verified Petition for (I) Recognition of Foreign Main Proceeding in England, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code [Docket No. 6].

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s foreign identification number are: CB&I UK Limited (8080), McDermott International Holdings B.V. (2019), Lealand Finance Company B.V. (7866). The location of the Debtors’ service address for purposes of these chapter 15 cases is: 915 North Eldridge Parkway, Houston, Texas 77079. Additional information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/CBIUK/>.

<sup>2</sup> Bolded and italicized items are amended from the previous *Proposed Agenda for Hearing on March 22, 2024, at 1:00 P.M. (Prevailing Central Time)* filed at Docket No. 155.

- C. Declaration of Hannah Crawford in Support of the Foreign Representative's Motion for Entry of an Order (I) Recognizing and Giving Full Force and Effect to (A) the Restructuring Plan and the Order of the English Court Sanctioning the Restructuring Plan, and (B) the WHOA Plans and the Order of the Dutch Court Sanctioning the WHOA Plans; (II) Establishing Procedures for Closing these Chapter 15 Cases; and (III) Granting Related Relief [Docket No. 149].

***D. Foreign Representative's Amended Witness and Exhibit List for March 22, 2024 Hearing [Docket No. 157].***

**Status:** This matter is going forward.

- 2. Verified Petition – the Netherlands. Verified Petition for (I) Recognition of Foreign Main Proceedings in the Netherlands, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code [Docket No. 8].

**Related Documents:**

- A. Omnibus Declaration of Foreign Representative Pursuant to 11 U.S.C. § 1515, 1519, and Rule 1007(A)(4) of the Federal Rules of Bankruptcy Procedure and in Support of (I) Verified Petitions for (A) Recognition of Foreign Main Proceedings, (B) Recognition of Foreign Representative; (II) Provisional Relief; and (III) Related Relief Under Chapter 15 of the Bankruptcy Code [Docket No. 4].
- B. Declaration of Teun Struycken in Support of Verified Petition for (I) Recognition of Foreign Main Proceedings in the Netherlands, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code [Docket No. 5].
- C. Declaration of Marc Orval in Support of the Foreign Representative's Motion for Entry of an Order (I) Recognizing and Giving Full Force and Effect to (A) the Restructuring Plan and the Order of the English Court Sanctioning the Restructuring Plan, and (B) the WHOA Plans and the Order of the Dutch Court Sanctioning the WHOA Plans; (II) Establishing Procedures for Closing these Chapter 15 Cases; and (III) Granting Related Relief [Docket No. 150].
- D. Foreign Representative's Amended Witness and Exhibit List for March 22, 2024 Hearing [Docket No. 157].***

**Status:** This matter is going forward.

- 3. Motion to Enforce. Foreign Representative's Motion for Entry of an Order (I) Recognizing and Giving Full Force and Effect to (A) the Restructuring Plan and the Order of the English Court Sanctioning the Restructuring Plan, and (B) the WHOA Plans and the Order of the Dutch Court Sanctioning the WHOA Plans; (II) Establishing Procedures for Closing these Chapter 15 Cases; and (III) Granting Related Relief [Docket No. 138].

Related Documents:

- A. Declaration of Hannah Crawford in Support of the Foreign Representative's Motion for Entry of an Order (I) Recognizing and Giving Full Force and Effect to (A) the Restructuring Plan and the Order of the English Court Sanctioning the Restructuring Plan, and (B) the WHOA Plans and the Order of the Dutch Court Sanctioning the WHOA Plans; (II) Establishing Procedures for Closing these Chapter 15 Cases; and (III) Granting Related Relief [Docket No. 149].
- B. Declaration of Marc Orval in Support of the Foreign Representative's Motion for Entry of an Order (I) Recognizing and Giving Full Force and Effect to (A) the Restructuring Plan and the Order of the English Court Sanctioning the Restructuring Plan, and (B) the WHOA Plans and the Order of the Dutch Court Sanctioning the WHOA Plans; (II) Establishing Procedures for Closing these Chapter 15 Cases; and (III) Granting Related Relief [Docket No. 150].
- C. ***Foreign Representative's Amended Witness and Exhibit List for March 22, 2024 Hearing [Docket No. 157].***

**Status:** This matter is going forward.

Houston, Texas  
March 21, 2024

*/s/ Christopher T. Greco*

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**Certificate of Service**

I certify that on March 21, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Christopher T. Greco

Christopher T. Greco, P.C.